



# Using Smart Text Boxes in Lesson Observations

### What is a Smart Text Box?

A Smart Text Box provides suggestions based on previous entries. These could have been entered by yourself or another user within your school. Smart Text Boxes are labelled with this icon: E, e.g.

Focus: 📟			
Topic: 📟	 		
Lesson 📾			

Type 3 characters and you'll be presented with a list of relevant suggestions.

Then you can do one of the following:

- Choose one of the suggestions
- Continue typing
- Add the current text as a new entry

These are here primarily to save you time but also to ensure that entries are consistent across the system.

## **Editing Smart Text Box Entries**

**Step one:** Click the Cog icon in the menu to access Settings, and then select **Edit Smart Box Text Entries**.

Edit Smart Text Box Entries Rename or Merge similar entries made by your staff in the Focus, Topic, Lesson, Group or Year fields in Observations.	☆	Edit CPD Categories Customise the CPD Categories used throughout Perspective
	<b></b>	Edit Smart Text Box Entries Rename or Merge similar entries made by your staff in the Focus, Topic, Lesson, Group or Year fields in Observations.

**Step two:** Click on the tab for the type of Smart Box Text Entry you would like to edit.

Focus	Торіс	Lesson	Group	Year	
		5			

#### Edit a single entry

**Step one:** In the first section, select the entry that you would like to edit.

	<b>Q</b> Search Lessons	×
	Lesson	No. of Entries +
	Joint Obs Lesson	6
	Single Obs Lesson	3
S.	French Vocab Advanced	1
	French Vocab Intermediate	1
	French Vocab Intro	1

Tip: Use the search box to filter the available list of entries.

**A** 

**Step two:** In the second section, edit the text of the chosen lesson. Then click the green **Save Edited Text** button



#### **Merge Multiple Entries**

**Step one:** In the first section, select of all the entries that you would like to merge together.

	Lesson	No. of Entries 🕶
	Joint Obs Lesson	6
	Single Obs Lesson	3
	French Vocab Advanced	1
	French Vocab Intermediate	1
	French Vocab Intro	1
<pre>Mail And And And And And And And And And And</pre>	French Vocabulary Introduction	1
	Generic	1
	Mandarin Vocab Intro	1
	Science A	1
	Science B	1

**Step two:** In the second section, write or choose the outcome text for the merged entries, and then click the green **Merge** button.



**Step three:** Confirm the change by clicking the green **Confirm** button in the pop-up window.

CONFIRM MERGE	8
• Are you sure you want to replace all chosen Lessons with: "French Vocab Intro"	
S CANCEL CONFIRM	

